

MISSISSIPPI DEVELOPMENT BANK

07/24/2012 :DATE

POLITICAL ENTITY	PROJECT	** DATE OF	AMOUNT OF	DATE OF CREDIT	DATE OF JOINT	DATE	DATE	AMOUNT	MORAL	LOCAL REP.
		ACKNOWLEDGEMENT		REVIEW COMMITTEE	OVERSIGHT	DOCUMENTS				
				(Est. 8/21/96)	COMMITTEE	ADOPTED	CLOSED	CLOSED	OR.	PRESENT
Three Rivers Solid Waste Management Authority	Solid Waste	01/19/94	\$10,000,000	NA	07/13/94	06/08/94	07/01/94	\$8,400,000	✓	
Golden Triangle Regional Solid Waste Authority	Solid Waste	05/17/95	\$7,000,000	NA	08/07/95	08/08/95	08/01/95	\$5,400,000	✓	
Adams County	Natchez Regional Medical Center (Refunding)	NA	17,000,000*	NA	06/06/96	06/18/96	10/02/96	\$16,220,000	✓	
Oktibbeha County	Mississippi Hospital Revenue Refunding Bonds	NA	8,000,000*	NA	06/06/96	06/18/96	11/15/96	\$5,620,000	✓	
Bay St. Louis, City of	Utilities	NA	\$5,500,000	01/15/97	03/12/97	03/19/97	04/01/97	\$5,500,000	✓	
Tupelo, City of	Civic Center (Refinancing)	01/15/97	\$12,000,000	01/15/97	03/12/97	03/19/97	05/01/97	\$10,675,000	✓	
State GO Bonds	Dept. of Agriculture/Livestock show facility	10/15/97	\$5,000,000	NA	NA	11/19/97	12/01/97	\$5,000,000	✓	
Adams County	Natchez/Adams County Port Authority	06/26/97	\$3,000,000	09/22/97	07/11/97	09/25/97	12/04/97	\$3,000,000	✓	
DeSoto County (Series A)	Civic Center	07/16/97	\$35,000,000	07/10/97	07/11/97	10/15/97	12/11/97	\$27,825,000	✓	
DeSoto County (Series B)	Civic Center	07/16/97	\$35,000,000	07/10/97	07/11/97	04/12/00	06/28/00	\$7,175,000	✓	
Diamond Lakes Utilities & Improvement District	Utilities	06/26/97	\$5,000,000	09/22/97	07/11/97	09/25/97	12/18/97	\$5,100,000		
Diamond Lakes Utilities & Improvement District	Utilities	06/26/97	\$23,000,000	09/22/97	07/11/97	09/25/97	12/18/97	\$18,600,000		
Jackson, City of	Policemen/Fireman Fund	09/25/97	\$51,000,000	09/22/97	09/17/97	09/25/97	11/25/97	\$49,790,000		
Panola County & Batesville, City of	South Panola County Hospital	09/25/97	\$21,500,000	04/15/98	04/17/98	06/10/98	06/30/98	\$21,420,000	✓	
Hancock County	Medical Center - Refunding	12/17/97	\$10,000,000	WD	WD	WD	WD	WD		
Hinds Community College (WD 4/15/98)	Conference Center - Refunding	12/17/97	\$8,000,000	01/06/98	01/07/98	WD	WD	WD		
Three Rivers Solid Waste Management Authority	Solid Waste (Restructuring/Refinancing)	01/14/98	\$8,650,000	04/15/98	05/08/98	05/13/98	07/21/98	\$8,120,000	✓	
Meridian Community College	Dormitory - Refunding	03/18/98	\$5,500,000	04/15/98	05/07/98	05/13/98	07/15/98	\$3,280,000	✓	
Adams County Board of Supervisors	Detention Center & Bldg. - Refunding	03/18/98	\$3,000,000	06/10/98	06/08/98	06/10/98	11/24/98	\$600,000	✓	
Adams County Board of Supervisors (Increase)	Detention Center & Bldg. - Refunding	08/19/99	Increase by 1,500,000	08/19/99	08/17/99	08/19/99	11/04/99	\$3,900,000	✓	
Municipal Gas Authority of Mississippi (MGAM)	Advance Gas Purchase	03/18/98	\$85,000,000	08/11/98	08/07/98	11/18/98	12/17/98	\$72,915,000	✓	
Bolivar County Board of Supervisors	Correctional Facilities	03/18/98	\$8,000,000	06/10/98	06/08/98	06/10/98	07/21/98	\$2,000,000	✓	
Meridian, City of	Water & Sewer System Improvements	04/15/98	\$7,500,000	10/14/98	10/08/98	10/14/98	12/30/98	\$5,300,000	✓	
D'Iberville, City of	Water System Refunding	04/15/98	\$7,500,000	08/11/98	08/07/98	08/12/98	09/30/98	\$6,700,000	✓	
Robinsonville/Commerce Utility District	Water & Sewer System Improvements	04/15/98	\$17,500,000	12/09/98	12/04/98	11/18/98	12/17/98	\$16,575,000		
West Point, City of	Waste water treatment plant/water, storage refunding	05/13/98	\$12,000,000	07/15/98	07/14/98	07/15/98	09/23/98	\$8,500,000	✓	
Hancock County	Construction of new library	06/05/98	\$1,500,000	08/11/98	08/07/98	08/12/98	10/15/98	\$1,300,000	✓	
Indianola, City of (Series 2001 A & B)	Water & Sewer System Improvements	06/05/98	\$12,000,000	02/21/01	02/16/01	02/21/01	04/19/01	\$11,915,000	✓	
Culkin Water District	Water System Improvements	07/15/98	\$8,000,000	07/14/99	07/13/99	07/14/99	09/09/99	\$4,050,000	✓	
Canton, City of	Construction of municipal building	11/18/98	\$1,500,000	12/09/98	12/04/98	12/09/98	02/18/99	\$1,500,000	✓	
Tupelo, City of (Series 1999 A)	Purchase l & b/construct various public facilities	12/09/98	\$14,680,000	12/09/98	12/04/98	01/20/99	02/25/99	\$14,680,000	✓	
Tupelo, City of (Series 1999 B)	Purchase l & b/construct various public facilities	12/09/98	\$8,000,000	12/09/98	12/04/98	01/20/99	02/25/99	\$8,000,000	✓	
Senatobia, City of	Water, Sewer & Gas Improvements	02/17/99	\$7,500,000	05/19/99	05/13/99	05/19/99	06/30/99	\$5,000,000	✓	
Capital Projects & Equip. Acquisition Prog. (A)	Various	01/20/99	\$90,000,000	04/21/99	04/15/99	04/21/99	05/27/99	\$90,000,000	✓	
Capital Projects & Equip. Acquisition Prog. (B)	Various	01/20/99	\$3,600,000	04/21/99	04/15/99	04/21/99	05/27/99	\$3,600,000	✓	
Richland, City of	Construction of new City Hall & Community Center	06/16/99	\$3,000,000	07/14/99	05/13/99	07/14/99	09/09/99	\$3,000,000	✓	
Municipal Gas Authority of Mississippi (MGAM)	Advance Gas Purchase	08/19/99	\$175,000,000	06/14/00	06/08/00	06/14/00	11/16/00	\$125,455,000	✓	
Natchez, City of	Construction of Convention/Conference Center	08/19/99	\$12,000,000	10/13/99	10/08/99	10/13/99	12/16/99	\$12,000,000	✓	
Flowood, City of	Refunding of '97 Revenue Bond	08/19/99	\$4,900,000	09/15/99	09/08/99	10/13/99	11/24/99	\$4,725,000	✓	
Gulfport, City of	Water & Sewer System Improvements	08/19/99	\$50,000,000	11/10/99	11/04/99	11/10/99	12/21/99	\$33,300,000	✓	
Madison County BOS	Refunding '97 Hospital Bond	08/19/99	\$9,900,000	09/15/99	09/08/99	08/19/99	09/29/99	\$9,900,000	✓	
Southaven, City of	Purchase l & b/construct various public facilities	12/08/99	\$6,000,000	02/16/00	02/10/00	02/16/00	03/15/00	\$6,000,000	✓	
Rankin County Series 2000A	Purchase land/construct various public facilities	03/15/00	\$14,000,000	04/12/00	04/07/00	04/12/00	06/29/00	\$14,000,000	✓	
Rankin County Series 2000B	Purchase land/construct various public facilities	03/15/00	\$6,000,000	04/12/00	04/07/00	04/12/00	06/29/00	\$6,000,000	✓	
Canton, City of	Land fill improvements	04/12/00	\$2,000,000	05/10/00	05/04/00	05/10/00	06/14/00	\$2,000,000	✓	
Harrison County	Purchase l & b/construct various public facilities	05/10/00	\$10,000,000	05/10/00	05/04/00	05/10/00	06/22/00	\$10,000,000		

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		ACKNOWLEDGEMENT		OF	REVIEW COMMITTEE	OVERSIGHT	DOCUMENTS				
				ACKNOWLEDGEMENT	(Est. 8/21/96)	COMMITTEE	ADOPTED	CLOSED	CLOSED		
Oxford, City of	Purchase of multi-purpose complex	06/14/00			\$5,000,000	05/23/01	05/18/01	05/23/01	11/28/01	\$5,000,000	✓
DeSoto County	Road construction/purchase I & b	07/12/00			\$18,000,000	08/18/00	08/15/00	08/18/00	10/24/00	\$18,000,000	
Harrison County	Purchase & remodel county jails & other facilities	08/18/00			\$3,500,000	08/18/00	08/15/00	08/18/00	10/25/00	\$3,500,000	
Gautier, City of	Purchase/expand/repay existing debt	08/18/00			\$30,000,000	WD	WD	WD	WD	WD	
Gulfport, City of	Water & Sewer System Improvements	09/13/00			\$6,000,000	WD	WD	WD	WD	WD	
Hancock County	Road & public beach improvements	10/18/00			\$2,100,000	12/13/00	12/06/00	12/13/00	04/19/01	\$2,100,000	✓
Harrison County	Improvement/renourish to Sandbeach & other beach proj.	10/18/00			\$7,500,000	11/15/00	11/13/00	11/15/00	01/03/01	\$7,500,000	
Capital Projects & Equip. Acquisition Prog. '01(A)	Various	11/15/00			\$125,000,000	01/17/01	01/15/01	01/17/01	03/06/01	\$125,000,000	
Capital Projects & Equip. Acquisition Prog. '01(B)	Various	11/15/00			\$10,000,000	01/17/01	01/15/01	01/17/01	03/06/01	\$6,400,000	✓
Madison County	Road & bridge construction	11/15/00			\$23,500,000	11/15/00	11/13/00	11/15/00	01/03/01	\$23,500,000	
Horn Lake, City of	Recreational facility	12/13/00			\$8,000,000	02/21/01	02/16/01	02/21/01	10/30/01	\$7,000,000	✓
Canton, City of	Improvement to electrical generation transmission	02/21/01			\$3,000,000	03/14/01	03/08/01	03/14/01	05/29/01	\$3,000,000	✓
Okolona, City of	Improvement to electrical generation transmission	04/18/01			\$3,750,000	05/23/01	05/18/01	05/23/01	06/28/01	\$3,705,000	✓
Southern Regional Wastewater Management District	Building/Water & Sewer Improvement	04/18/01			\$8,900,000	NA	NA	NA	WD	WD	
Municipal Gas Authority of Mississippi (MGAM)	Purchase natural gas	05/23/01			\$30,000,000	NA	NA	NA	WD	WD	
Simpson County	Correctional Facilities	06/18/01			\$11,500,000	NA	NA	NA	WD	WD	
Meridian, City of (Series 2003 A & B)	Urban Renewal Project - Performing Arts Parking	07/25/01			\$7,000,000	08/15/01	08/10/01	02/19/03	07/31/03	\$7,000,000	✓
Lauderdale County	Urban Renewal Project - Performing Arts Bldg. Renovation	07/25/01	6/16/04	\$1,000,000	\$4,000,000	06/16/04	06/11/04	06/16/04	09/01/04	\$4,000,000	✓
Monroe County (Series 2001 A & B)	Hospital	07/25/01			\$5,000,000	07/25/01	07/23/01	07/25/01	08/28/01	\$5,000,000	✓
Meridian, City of (Series B)	Water/Sewer Improvements	08/15/01	09/19/01		\$12,500,000	09/19/01	09/13/01	09/19/01	11/29/01	\$3,100,000	✓
Meridian, City of (Series A)	Water/Sewer Improvements	08/15/01	09/19/01			09/19/01	09/13/01	09/19/01	07/15/03	\$7,590,000	✓
Gulfport, City of	Water/Sewer Improvements	10/17/01			\$35,000,000	01/16/02	01/11/02	03/20/02	04/23/02	\$15,000,000	✓
Pearl River County	Pearl River County Hospital & Nursing Home	10/17/01			\$4,500,000	04/24/02	04/19/02	04/24/02	05/30/02	\$4,500,000	✓
Biloxi, City of	Street construction/right of way acquisition	11/14/01			\$23,000,000	07/17/02	07/12/02	10/16/02	12/19/02	\$23,000,000	
Harrison Co. Wastewater &Solid Waste Mgmt. Dist.	Sewer System Improvements	11/14/01	03/20/02		\$47,000,000	03/20/02	03/15/02	07/17/02	09/05/02	\$43,590,000	✓
Harrison County	Jail Refunding	12/12/01			\$12,000,000	01/16/02	01/11/02	01/16/02	04/30/02	\$8,200,000	
Madison County	Hospital Refunding	12/12/01			\$12,000,000	12/12/01	12/07/01	12/12/01	06/04/02	\$12,000,000	
Tupelo, City of	Coliseum	01/16/02			\$12,000,000	05/22/02	05/17/02	07/17/02	08/13/02	\$11,690,000	
Tunica County	Public Improvements	01/16/02			\$12,000,000	01/16/02	01/11/02	01/22/03	03/05/03	\$11,000,000	
Bolivar County (Series 2002 A & B)	Urban Renewal Restructure/Correctional Facility	02/20/02			\$9,000,000	05/22/02	05/17/02	05/22/02	06/26/02	\$8,615,000	✓
Hattiesburg, City of (Series 2002 A & B)	Water/Sewer Improvements	03/20/02			\$3,400,000	04/24/02	04/19/02	04/24/02	05/22/02	\$3,400,000	✓
Batesville, City of	Multipurpose Facility	03/20/02			\$9,000,000	08/21/02	08/19/02	08/21/02	09/30/02	\$7,250,000	✓
Booneville, City of	Water/Sewer Improvements	04/24/02			\$10,000,000	06/13/02	06/19/02	06/19/02	08/29/02	\$8,000,000	✓
Capital Projects & Equip. Acquisition Prog. '02	Various	06/19/02			\$150,000,000						
Oktibbeha County	Hospital	06/19/02			\$21,000,000	10/16/02	10/11/02	10/16/02	12/12/02	\$16,500,000	✓
Marion County	Jail Construction	06/19/02			\$2,000,000	01/22/03	01/16/03	01/22/03	03/26/03	\$2,000,000	
Lee County School District	School building construction & renovation	07/17/02			\$19,650,000	08/21/02	08/19/02	08/21/02	10/02/02	\$19,650,000	
Jackson, City of	Water and sewer improvements	07/17/02	Swap		\$50,000,000	08/21/02	08/19/02	08/21/02	09/12/02	\$50,000,000	
Natchez, City of	Energy retrofit	09/18/02			\$2,000,000						
Harrison County	Refunding coliseum bonds	09/18/02			\$7,000,000	10/16/02	10/11/02	10/16/02	04/15/03	\$6,770,000	
West Rankin Metro. Sewer Authority	Sewer Improvements	10/16/02			\$6,000,000	11/20/02	11/18/02	11/20/02	12/18/02	\$6,000,000	✓
Leake County	Hospital	11/20/02			\$4,250,000	12/18/02	12/16/02	12/18/02	01/28/03	\$4,000,000	✓
Jackson, City of	Street improvement	12/18/02			\$20,000,000	12/18/02	12/16/02	01/22/03	02/18/03	\$20,000,000	
Harrison County	Refunding Pool Program Bonds	12/18/02			\$13,000,000	02/19/03	02/13/03	02/19/03	03/26/03	\$12,525,000	
Madison County	Refunding Pool Program Bonds	12/18/02			\$14,000,000						
Municipal Gas Authority of Mississippi (MGAM)	Refunding prior	02/18/03			\$125,000,000						
Southaven, City of	Recreation area	03/19/03			\$4,000,000	05/14/03	05/09/03	05/14/03	07/15/03	\$4,000,000	✓
Adams County	Restructure/Refunding	04/23/03			\$8,000,000	07/23/03	07/17/03	07/23/03	09/17/03	\$7,960,000	✓
Canton, City of	Land fill improvements/refunding	05/14/03			\$2,275,000	05/14/03	05/09/03	05/14/03	05/30/03	\$2,275,000	✓
Holmes Community College	Construct vocational education building	05/14/03			\$6,500,000	05/14/03	05/09/03	05/14/03	07/22/03	\$6,500,000	

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		ACKNOWLEDGEMENT		OF	REVIEW COMMITTEE	OVERSIGHT	DOCUMENTS				
				ACKNOWLEDGEMENT	(Est. 8/21/96)	COMMITTEE	ADOPTED	CLOSED	CLOSED		
Tunica County	Various	05/14/03		\$7,000,000	05/14/03	05/09/03	05/14/03	07/01/03	\$7,000,000	✓	
Flowood, City of	Refunding prior issues	06/18/03		\$6,850,000	06/18/03	06/13/03	10/15/03	12/16/03	\$6,550,000	✓	
Bolivar County	Refunding Pool Program Bonds	07/23/03		\$4,500,000							
Madison County	MCEDA Refunding	07/23/03		\$4,350,000	07/23/03	07/17/03	07/23/03	12/10/03	\$4,200,000		
Franklin County	Hospital Refunding	08/20/03		\$1,500,000	09/17/03	09/12/03	10/15/03	10/30/03	\$1,500,000		
Horn Lake, City of	Water/Sewer System	09/17/03		\$10,000,000							
Desoto County	Refunding Pool Program Bonds	09/17/03		\$10,300,000	09/17/03	09/12/03	09/17/03	11/25/03	\$9,300,000		
Mississippi Department of Corrections	Refinance indebtedness of 4 facilities	09/17/03		\$120,000,000	09/17/03	09/12/03	01/21/04	03/10/04	\$84,400,000	✓	
Harrison County	Refunding prior issues	11/19/03		\$15,000,000	11/19/03	11/14/03	11/19/03	12/30/03	\$15,000,000		
Tunica County	Various	11/19/03		\$12,000,000	11/19/03	11/14/03	11/19/03	12/17/03	\$12,000,000		
Meridian, City of	Water/Sewer Improvements	12/17/03		\$3,000,000	01/21/04	01/16/04	01/21/04	04/22/04	\$2,900,000	✓	
Picayune, City of	Parks and recreation	12/17/03		\$4,000,000	01/21/04	01/16/04	01/21/04	04/15/04	\$3,500,000	✓	
Southaven, City of	Recreational Area and Arena	01/21/04		\$4,500,000	02/18/04	02/13/04	02/18/04	04/06/04	\$4,500,000	✓	
Singing River Hospital	Hospital	03/24/04		\$70,000,000	06/16/04	06/11/04	06/16/04	08/05/04	\$53,200,000	✓	
Tupelo, City of	Convention Center	04/21/04		\$5,000,000	04/21/04	04/16/04	04/21/04	12/29/05	\$5,000,000	✓	
Mississippi Department of Rehabilitation Services	State Agency Refinancing	05/17/04		\$8,000,000	06/16/04	06/11/04	06/16/04	08/25/04	\$7,215,000	✓	
Pearl, City of	Childre Road Urban Renewal	05/17/04		\$8,000,000	09/22/04	09/20/04	09/22/04	12/29/04	\$7,500,000	✓	
Madison County	Refinancing Pool Loan	05/17/04		\$12,000,000	05/17/04	05/12/04	05/17/04	06/24/04	\$12,000,000		
Clarksdale, City of	Road, bridge, building and fire department improvements	07/21/04		\$3,000,000	09/22/04	09/20/04	09/22/04	10/22/04	\$3,000,000		
Tunica County	Refinance indebtedness	07/21/04		\$11,000,000	07/21/04	07/16/04	07/21/04	08/31/04	\$11,000,000	✓	
Clinton, City of	Municipal building, parks and recreation	08/18/04		\$8,000,000	09/22/04	09/20/04	09/22/04	11/17/04	\$7,750,000	✓	
Grenada, City of	Water/Sewer Improvements	08/18/04	incr. 11/17/04	\$8,500,000	11/17/04	11/15/04	11/17/04	09/30/05	\$7,650,000	✓	
Jackson, City of	Water treatment plant/refinancing	08/18/04	Swap	\$100,000,000	09/22/04	09/20/04	09/22/04	10/22/04	\$78,085,000		
Columbus, City of	Light and Water Department - water/sewer restructure	09/22/04		\$7,500,000							
Waveland, City of	Various public improvements	09/22/04	incr. 10/20/04	\$5,300,000	10/20/04	10/14/04	10/20/04	11/30/04	\$5,300,000		
Municipal Gas Authority of Mississippi (MGAM)	Natural Gas Supplier	11/17/04		\$425,000,000	04/14/05	04/11/05	04/14/05	05/19/05	\$424,988,000		
Rankin County	Various public improvements	11/17/04		\$18,750,000	11/17/04	11/15/04	11/17/04	01/26/05	\$16,870,000	✓	
Jackson County	Various public improvements	11/17/04		\$10,000,000	11/17/04	11/15/04	11/17/04	12/21/04	\$10,000,000		
Harrison County	Coliseum	11/17/04		\$68,000,000	11/17/04	11/15/04	11/17/04	02/02/05	\$68,000,000		
Madison, City of	Various public improvements	12/08/04		\$3,500,000	12/08/04	12/03/04	12/08/04	02/09/05	\$3,500,000	✓	
Madison, City of	Various public improvements	12/08/04		\$3,500,000	12/08/04	12/03/04	12/08/04	02/09/05	\$3,500,000		
Tunica County (MDOT)	Highway construction (MDOT)	12/08/04		\$45,000,000	12/08/04	12/03/04	12/08/04	01/06/05	\$45,000,000		
Gulfport, City of	Refunding	02/16/05		\$54,000,000	03/16/05	03/14/05	03/16/05	04/07/05	\$47,565,000	✓	
Hinds County	Public buildings/Refinancing	02/16/05		\$37,500,000	03/16/05	03/14/05	03/16/05	04/22/05	\$7,500,000		
DeSoto County	Refunding - Convention Center	03/16/05		\$30,000,000	03/16/05	03/14/05	03/16/05	06/15/05	\$29,530,000		
Lowndes County	Industrial improvements	04/14/05		\$12,000,000	04/14/05	04/11/05	04/14/05	07/13/05	\$12,000,000		
Mississippi Dept. of Transportation	MDOT Line of Credit	04/14/05		\$100,000,000	04/14/05	04/11/05	04/11/05	05/06/05	\$100,000,000		
Jackson County	Industrial Building	05/11/05		\$14,500,000	05/11/05	05/06/05	05/11/05	06/23/05	\$14,400,000		
Yalobusha County	Hospital refunding and improvements	06/22/05		\$2,800,000	06/22/05	06/17/05	06/22/05	07/18/05	\$2,725,000		
Harrison County Waste Water District	Refunding	06/22/05		\$22,000,000	06/22/05	06/17/05	06/22/05				
Mississippi Department of Corrections	Refunding	06/22/05		\$55,000,000	06/22/05	06/17/05	06/22/05	08/25/05	\$51,870,000		
Monroe County	County Jail	07/20/05		\$5,950,000	07/20/05	07/15/05	07/20/05	08/31/05	\$5,340,000		
Harrison County (MDOT)	Highway construction (MDOT)	07/20/05		\$160,000,000	08/17/05	08/15/05	08/17/05	10/19/05	\$102,000,000		
Harrison County (MDOT)	Highway construction (MDOT)	07/20/05	incl. in \$160mm inducement		08/17/05	08/15/05	08/17/05				
Laurel, City of (MDOT)	Highway construction (MDOT)	07/20/05		\$32,000,000	08/17/05	08/15/05	08/17/05	10/19/05	\$32,000,000		
Tallahatchie General Hospital	Hospital	07/20/05	inc. 05/21/08	\$5,748,200	08/17/05	08/15/05	05/21/08	07/30/09	\$5,748,200		
Horn Lake, City of	Water/Sewer Improvements	08/17/05		\$14,000,000	11/09/05	11/07/05	11/09/05	12/14/05	\$12,750,000	✓	
Madison County	Refunding - 2001 Road & Bridge Project	09/14/05		\$20,000,000	09/14/05	09/09/05					
Brandon, City of	Various public improvements	09/14/05		\$3,500,000	03/14/06	03/10/06	03/14/06	09/25/06	\$3,500,000		
DeSoto County Regional Utility Authority	Purchase wastewater treatment facilities	10/12/05	inc. 08/14/07	\$10,000,000	02/08/06	02/03/06	02/08/06	04/11/06	\$5,810,000	✓	

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POLITICAL ENTITY	PROJECT	** DATE OF	ADDITIONAL INDUCEMENT	AMOUNT	DATE OF CREDIT	DATE OF JOINT	DATE	DATE	AMOUNT	MORAL OR.	LOCAL REP. PRESENT
		ACKNOWLEDGEMENT		OF	REVIEW COMMITTEE	OVERSIGHT	DOCUMENTS				
				ACKNOWLEDGEMENT	(Est. 8/21/96)	COMMITTEE	ADOPTED	CLOSED	CLOSED		
DeSoto County Regional Utility Authority	Purchase wastewater treatment facilities	10/12/05		\$0	08/14/07	08/10/07	08/14/07	10/18/07	\$4,190,000	✓	
Harrison County	Operations	10/26/05	inc. 11/9/05	\$125,000,000	11/09/05	11/07/05	11/09/05	01/10/06	\$35,500,000		
Petal, City of	Water/Sewer Improvements	11/09/05	inc. 12/14/05	\$8,500,000	12/14/06	12/14/05	12/14/05	02/01/06	\$8,500,000	✓	
Petal, City of	Water/Sewer Improvements	11/09/05	inc. 10/10/07	\$6,500,000	09/12/07	09/07/07	10/10/07	12/13/07	\$6,500,000	✓	
Municipal Energy Agency of Mississippi (MEAM)	Power Generation	11/09/05		\$250,000,000	04/12/06	04/07/06	04/12/06	06/08/06	\$103,545,000		
Southaven, City of	Water/Sewer Improvements	11/09/05		\$9,500,000	01/15/06	01/13/06	01/18/06	03/01/06	\$9,000,000	✓	
Chickasaw County	Road & Bridge Improvements/ Refunding	12/14/05		\$2,100,000	02/08/06	02/03/06	02/08/06	03/30/06	\$2,100,000		
Natchez, City of	Refunding	02/08/06	inc. 3/14/06	\$9,700,000	03/14/06	03/10/06	03/14/06	04/18/06	\$9,695,000	✓	
Biloxi, City of (Series 2006 A & B)	Restructure/Refunding	02/08/06	inc. 10/11/06	\$36,000,000	10/11/06	10/06/06	10/11/06	10/31/06	\$34,020,000	✓	
Biloxi, City of	Restructure/Refunding	02/08/06		\$30,000,000							
Harrison County Waste Water District (Series A & B)	Restructure/Refunding	02/08/06	inc. 08/09/06	\$135,000,000	08/09/06	08/07/06	08/09/06	11/21/06	\$125,670,000	✓	
Harrison County Waste Water District (Series A & B)	Conversion of \$113,825,000 '06 Bonds to weekly rate mode	02/08/06						07/01/08			
Magnolia Regional Health Center	Alcorn County/Corinth Refunding & Capital Improvements	03/14/06		\$58,500,000	08/09/06	08/07/06	08/09/06	11/16/06	\$41,010,000		
Tunica County	Restructure/Refunding	03/14/06		\$6,000,000	04/12/06	04/07/06	04/12/06	05/31/06	\$5,740,000	✓	
Clinton, City of	Frontage Road, utility improvements, library	04/12/06		\$10,500,000	WD	WD	WD	WD	WD		
Jackson, City of	Convention Center	05/10/06		\$65,000,000	08/09/06	08/07/06	08/09/06	11/08/06	\$65,000,000		
Hattiesburg, City of	Water/Sewer Improvements	05/10/06		\$17,000,000	05/10/06	05/05/06	05/10/06	06/28/06	\$17,000,000		
Canton, City of	Land fill improvements/refunding	05/10/06		\$2,400,000	05/10/06	05/05/06	05/10/06	06/30/06	\$2,400,000		
Hancock County	Refunding	06/14/06		\$22,500,000	07/12/06	07/07/06	07/12/06				
Madison County (MDOT)	Highway construction (MDOT)	06/14/06	inc. 09/20/06	\$160,000,000	09/20/06	09/15/06	09/20/06	10/11/06	\$145,000,000		
Senatobia, City of	Water, Sewer & Gas Improvements	06/14/06		\$4,100,000	06/14/06	06/09/06	06/14/06	08/17/06	\$3,700,000	✓	
Covington County	Refunding/Restructure	07/12/06		\$7,100,000	08/09/06	08/07/06	08/09/06	08/31/06	\$7,100,000	✓	
Adams County	Hospital refunding and improvements	07/12/06	inc. 8/09/06	\$18,500,000	08/09/06	08/07/06	08/09/06	09/28/06	\$18,075,000	✓	
Scott County	Detention Center	08/09/06	inc. 03/14/07	\$13,000,000	08/14/07	08/10/07	08/14/07	11/15/07	\$11,880,000		
Southaven, City of	Recreational Facility Refunding Project	09/20/06		\$4,500,000	09/20/06	09/15/06	09/20/06	11/07/06	\$4,185,000	✓	
Mississippi Gulf Coast Community College District	Renovation & building community college buildings	11/15/06		\$12,300,000	12/13/06	12/08/06	12/13/06	01/19/07	\$12,300,000		
Columbus, City of	Water & Sewer Improvements/Refunding	11/15/06		\$30,000,000	11/15/06	11/10/06	12/13/06	01/11/07	\$27,860,000		
Hinds County	Various public improvements	12/13/06	inc. 01/17/07	\$40,000,000	01/17/07	01/12/07	01/17/07	03/01/07	\$39,500,000		
Harrison County Utility Authority	Water/Sewer Improvements	01/17/07	inc. 07/11/07	\$20,000,000	11/14/07	11/09/07	11/14/07				
Mississippi Department of Finance and Administration	Purchase, renovate & equip 3 office building for state use	01/17/07		\$11,500,000	03/14/07	03/09/07	03/14/07	05/14/07	\$10,825,000	✓	
DeSoto County	Refinancing of 2001 Pool Loan	02/14/07		\$10,000,000	10/10/07	10/05/07	10/10/07	12/20/07	\$8,755,000	✓	
D'Iberville, City of	Refinancing of 1998 MDB water & sewer issue	02/14/07		\$5,000,000							
Grenada Lake Medical Center	Expansion/Renovation	02/14/07		\$24,000,000							
Claiborne County (Series 2007 A & B)	Debt refunding/restructuring	02/14/07		\$7,500,000	02/14/07	02/09/07	02/14/07	03/14/07	\$6,700,000	✓	
State of Mississippi/State Bond Commission (Entergy Miss.)	Provide funds for a project for Entergy Mississippi	03/14/07		\$60,000,000	04/11/07	04/06/07	04/11/07	05/31/07	\$55,195,000	✓	
State of Mississippi/State Bond Commission (Miss. Power)	Provide funds for a project for Mississippi Power Company	03/14/07		\$145,000,000	04/11/07	04/06/07	04/11/07	05/31/07	\$134,665,000	✓	
Greenville, City of	Various public improvements	04/11/07		\$2,000,000	04/11/07	04/06/07	04/11/07	05/10/07	\$2,000,000		
Lowndes County	Acquisition of Industrial property	05/09/07	inc. 10/10/07	\$23,000,000	10/10/07	10/05/07	10/10/07	11/15/07	\$21,290,000	✓	
Lee County	Acquisition of Industrial property	05/09/07		\$10,000,000	09/12/07	09/07/07	09/12/07	12/18/07	\$8,760,000	✓	
Pontotoc County	Acquisition of Industrial property	05/09/07		\$10,000,000	09/12/07	09/07/07	09/12/07	12/18/07	\$8,760,000	✓	
Union County	Acquisition of Industrial property	05/09/07		\$10,000,000	09/12/07	09/07/07	09/12/07	12/18/07	\$8,760,000	✓	
Bay St. Louis, City of	Refunding for Katrina Relief Program Loan	05/09/07		\$8,200,000	07/11/07	07/06/07	07/11/07	08/16/07	\$4,270,094	✓	
Bay St. Louis-Waveland School District	Refunding for Katrina Relief Program Loan	05/09/07		\$12,000,000	07/11/07	07/06/07	07/11/07	08/16/07	\$11,303,855	✓	
Gautier, City of	Refunding for Katrina Relief Program Loan	05/09/07		\$2,625,000	07/11/07	07/06/07	07/11/07	08/16/07	\$2,453,322	✓	
Greene County	Refunding for Katrina Relief Program Loan	05/09/07		\$2,600,000	07/11/07	07/06/07	07/11/07	08/16/07	\$1,409,018	✓	
Gulfport-Biloxi Airport Authority	Refunding for Katrina Relief Program Loan	05/09/07		\$6,300,000	07/11/07	07/06/07	07/11/07				
Hancock County	Refunding for Katrina Relief Program Loan	05/09/07		\$5,800,000	07/11/07	07/06/07	07/11/07	08/16/07	\$5,382,357	✓	
Hancock County Utility Authority (formerly Southern Reg.)	Refunding for Katrina Relief Program Loan	05/09/07		\$1,050,000	07/11/07	07/06/07	07/11/07	08/16/07	\$893,662	✓	
Hancock County Water & Sewer District	Refunding for Katrina Relief Program Loan	05/09/07		\$690,000	07/11/07	07/06/07	07/11/07	08/16/07	\$642,213	✓	

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				ACKNOWLEDGEMENT	(Est. 8/21/96)	COMMITTEE	ADOPTED	CLOSED	CLOSED		
Jackson County Utility Authority	Refunding for Katrina Relief Program Loan	05/09/07		\$6,350,000							
Lauderdale County	Refunding for Katrina Relief Program Loan	05/09/07		\$3,200,000	07/11/07	07/06/07	07/11/07	08/16/07	\$839,294	√	
Long Beach, City of	Refunding for Katrina Relief Program Loan	05/09/07		\$1,050,000	07/11/07	07/06/07	07/11/07	08/16/07	\$971,814	√	
Ocean Springs, City of	Refunding for Katrina Relief Program Loan	05/09/07		\$2,650,000	07/11/07	07/06/07	07/11/07	08/16/07	\$1,472,446	√	
Picayune, City of	Refunding for Katrina Relief Program Loan	05/09/07		\$350,000	07/11/07	07/06/07	07/11/07	08/16/07	\$313,744	√	
Pearl River County	Refunding for Katrina Relief Program Loan	05/09/07		\$1,400,000	07/11/07	07/06/07	07/11/07	08/16/07	\$1,248,181	√	
Petal, City of	Refunding for Katrina Relief Program Loan	05/09/07		\$1,050,000	07/11/07	07/06/07	07/11/07				
Waveland, City of	Refunding for Katrina Relief Program Loan	05/09/07		\$6,425,000	07/11/07	07/06/07	07/11/07				
Tupelo, City of	Convention Center Refunding	05/09/07		\$10,700,000	05/09/07	05/04/07	05/09/07	06/06/07	\$10,600,000		
DeSoto County	Highway construction (MDOT)	06/13/07		\$275,000,000	09/12/07	09/07/07	09/12/07	10/18/07	\$31,000,000		
Marshall County	Highway construction (MDOT)	06/13/07		\$215,000,000	09/12/07	09/07/07	09/12/07	10/18/07	\$52,000,000		
Flowood, City of	Refunding & Defeasment of '99 Revenue Bond	06/13/07		\$4,750,000	06/13/07	06/08/07	06/13/07	10/04/07	\$4,255,000	√	
Canton, City of	Various public improvements	06/13/07		\$3,500,000	06/13/07	06/08/07	06/13/07	08/14/07	\$3,500,000		
Tupelo, City of	Various public improvements	06/13/07		\$3,100,000	06/13/07	06/08/07	06/13/07	07/25/07	\$3,100,000		
Mississippi Department of Corrections	Acquisition, construction & equip a building for EMCF	06/13/07		\$39,000,000	06/13/07	06/08/07	06/13/07	07/26/07	\$39,000,000		
Mississippi Department of Corrections	Acquisition, construction & equip a building for WGYCF	06/13/07		\$40,000,000	06/13/07	06/08/07	06/13/07	07/26/07	\$40,000,000		
Madison, City of	Acquisition of a utility district	07/11/07		\$5,000,000	08/14/07	08/10/07	08/14/07	09/06/07	\$3,500,000	√	
West Rankin Metro. Utility Authority	Sewer Improvements & Refinancing of 1999 MDB Bonds	08/14/07	inc. 02/13/08	\$31,000,000	02/13/08	02/08/08	02/13/08	04/30/08	\$24,000,000	√	
Harrison County	Jail improvements	08/14/07		\$6,500,000	09/12/07	09/07/07	09/12/07	10/24/07	\$2,700,000		
Jackson, City of	Restructure the outstanding debt	08/14/07		\$35,000,000	08/14/07	08/10/07	03/12/08	04/24/08	\$5,155,000		
Winston County	Refunding	08/14/07		\$4,900,000	08/14/07	08/10/07	02/13/08	04/01/08	\$3,815,000	√	
Leake County	Refunding	08/14/07		\$5,000,000	08/14/07	08/10/07	02/13/08	04/25/08	\$3,755,000	√	
Columbus Light & Water Department	Acquisition, improvements of the city's electrical system	09/12/07		\$10,000,000	11/14/07	11/09/07	11/14/07				
Pearl, City of	Refinance & restructure 3 MDB Pool Loans	09/12/07		\$11,000,000	10/10/07	10/05/07	10/10/07	11/27/07	\$10,525,000	√	
Issaquena-Sharkey County Regional Correctional Facility	Refunding	10/10/07		\$3,500,000	09/12/07	09/07/07	02/13/08	07/10/08	\$2,825,000	√	
Jefferson County Regional Correctional Facility	Refunding	04/09/08		\$3,250,000	09/12/07	09/07/07	04/09/08	06/17/08	\$2,845,000	√	
DeSoto County	Refunding	10/10/07		\$10,000,000	09/12/07	09/07/07	10/10/07				
Canton, City of	Land fill improvements/refunding	10/10/07		\$3,250,000	10/10/07	10/05/07	10/10/07	11/06/07	\$3,020,000		
Carroll County	Refunding (Carroll-Montgomery County Reg. Corr. Fac.)	10/10/07		\$4,500,000	10/10/07	10/05/07	02/13/08	05/26/09	\$3,490,000		
Municipal Gas Authority of Mississippi (MGAM)	Natural Gas Supplier	12/12/07		\$1,500,000,000							
Horn Lake, City of	Refunding/Restructure of 1998 GO Bonds	02/13/08		\$4,750,000	03/12/08	03/07/08	03/12/08	04/23/08	\$4,410,000		
Holmes County	Refunding	02/13/08		\$5,000,000	02/13/08	02/08/08	02/13/08	06/15/09	\$4,210,000		
New Albany, City of	Various of capital improvements	02/13/08		\$6,000,000	02/13/08	02/08/08	02/13/08			√	
Mississippi Department of Corrections (Walnut Grove & East MS.)	Refunding (Series A & B - BOA)	02/13/08		\$210,000,000	02/13/08	02/08/08	02/13/08	04/09/08	\$166,250,000		
Mississippi Department of Corrections (Marshall & Wilkinson)	Refunding (Series C & D - RBC)	02/13/08		\$210,000,000	02/13/08	02/08/08	02/13/08	04/09/08	\$42,705,000		
Ocean Springs, City of	Public safety buildings & recreation facilities	03/12/08		\$15,000,000	07/09/08	07/03/08	07/09/08	05/06/09	\$10,710,000	√	
McComb, City of	Water/Sewer Improvements	03/12/08		\$32,000,000						√	
Diamondhead Water & Sewer District	Water/Sewer Improvements	04/09/08		\$16,000,000	10/08/08	10/03/08	10/08/08			√	
Meridian, City of	Urban Renewal Project - Downtown Development	05/21/08		\$14,000,000							
Jackson Public School District	Capital Improvements	05/21/08		\$114,000,000	06/11/08	06/06/08	06/11/08	07/23/08	\$114,000,000		
Flowood, City of	Construct & equip 2 fire stations	06/11/08		\$9,000,000							
DeSoto County	Refinancing & new money for land & additional facilities	06/11/08		\$37,500,000	07/09/08	07/03/08	07/09/08	08/21/08	\$37,150,000	√	
Clinton, City of	Construct new library & other related facilites	07/09/08		\$8,000,000	07/09/08	07/03/08	07/09/08				
Singing River Hospital	Refunding	07/09/08		\$53,200,000	07/09/08	07/03/08	07/09/08	08/28/08	\$46,300,000		
Greenville, City of	Various public improvements	07/09/08		\$2,000,000	07/09/08	07/03/08	07/09/08	08/22/08	\$2,000,000		
Harrison County	Refunding & Refinancing (Series A-1 & B)	07/09/08		\$46,000,000	07/09/08	07/03/08	08/20/08	10/09/08	\$18,475,000		
Harrison County	Refunding & Refinancing (Series A-2)	07/09/08		\$0	07/09/08	07/03/08	08/20/08	10/23/08	\$27,525,000		
Harrison County	Refunding & Refinancing (Series C)	07/09/08		\$16,000,000	07/09/08	07/03/08	08/20/08	11/06/08	\$16,000,000		
Harrison County	Refunding & Refinancing (Series D)	07/09/08	08/20/08 Inc. \$1m	\$32,000,000	07/09/08	07/03/08	08/20/08	03/18/09	\$28,000,000		
Flowood, City of	Refunding of various outstanding POOL loans	08/20/08		\$9,500,000	09/10/08	09/05/08	09/10/08	02/12/09	\$9,125,000		

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				ACKNOWLEDGEMENT	(Est. 8/21/96)	COMMITTEE	ADOPTED	CLOSED	CLOSED		
Rankin County	Various Capital Improvements & land purchase	08/20/08		\$60,000,000	08/20/08	08/15/08	08/20/08	12/22/08	\$20,500,000		
Rankin County	Various Capital Improvements & land purchase	08/20/08		\$0	08/20/08	08/15/08	08/20/08	07/28/09	\$20,000,000		
Chickasaw County	Jail & related facilities improvements & land purchase	08/20/08		\$15,000,000	08/20/08	08/15/08	08/20/08	04/13/09	\$11,100,000		
Southaven, City of	Water/Sewer Improvements	09/10/08		\$6,500,000	10/08/08	10/03/08	10/08/08	02/12/09	\$6,500,000	√	
Jones County Junior College District	Capital Improvements	09/10/08		\$18,500,000	09/10/08	09/05/08	09/10/08	03/12/09	\$18,215,000	√	
Hinds Community College	Capital Improvements	10/08/08		\$28,500,000	10/08/08	10/03/08	10/08/08	02/19/09	\$27,035,000		
Jackson County (Induced as Singing River Hospital)	Capital Improvements	10/08/08		\$35,000,000	10/08/08	10/03/08	03/11/09	04/02/09	\$35,000,000	√	
Jackson, City of	Capital Improvements	11/12/08		\$30,000,000	12/10/08	12/05/08	12/10/08	01/06/09	\$26,210,000		
Gulfport, City of	Water/Sewer Improvements	11/12/08		\$9,500,000							
Magnolia Regional Health Center	Refinance \$35,000,000 Series 2006A	01/14/09		\$38,000,000	04/08/09	04/03/09	04/08/09	05/19/09	\$35,000,000		
Forrest County	Capital Improvements	01/14/09		\$35,000,000	01/14/09	01/09/09	01/14/09	03/26/09	\$24,085,000		
Washington County	Jail improvements	02/11/09	07/15/09 Inc. \$5.5	\$25,000,000	02/11/09	02/06/09	07/15/09	11/05/09	\$21,435,000	√	
Madison County	Hospital Refunding	02/11/09		\$9,700,000	02/11/09	02/06/09	02/11/09	06/24/09	\$8,000,000		
Madison County	Refund outstanding Pool loan	03/11/09		\$3,000,000	04/08/09	04/03/09	04/08/09	05/28/09	\$2,490,000		
Oktoberbeha County	Hospital Expansion	03/11/09		\$27,500,000	05/06/09	05/01/09	05/06/09	10/14/09	\$21,000,000		
Kemper County	Refunding Urban Renewal Project	03/11/09		\$4,400,000	03/11/09	03/06/09	03/11/09	10/06/09	\$4,020,000		
Marion County	Refunding Urban Renewal Project (Correctional Facility)	03/11/09		\$4,000,000	03/11/09	03/06/09	03/11/09	06/04/09	\$3,555,000		
Stone County	Refunding Urban Renewal Project	03/11/09		\$4,500,000	03/11/09	03/06/09	03/11/09	09/25/09	\$4,105,000		
Yazoo County	Jail Construction	03/11/09	07/15/09 Inc. \$4m	\$21,500,000	03/11/09	03/06/09	03/11/09	07/16/09	\$17,745,000	√	
Gulfport, City of	Water/Sewer Improvements	03/11/09		\$9,500,000	03/11/09	03/06/09	03/11/09	06/01/09	\$9,500,000	√	
Columbus Light & Water Department	Refunding of the 2008 POOL Loan	05/06/09		\$11,000,000	05/06/09	05/01/09	05/06/09	08/05/09	\$10,000,000		
Chickasawhay Natural Gas District	Natural Gas Pipeline Improvements	06/10/09		\$2,000,000	07/15/09	07/10/09	07/15/09	09/16/09	\$1,500,000		
Jones County	Public Improvements (Series 2009 A&B)	06/10/09		\$9,000,000	07/15/09	07/10/09	07/15/09	09/10/09	\$8,935,000		
Laurel, City of	Refunding of POOL Loan	06/10/09	07/15/09 Inc. \$300,000	\$3,400,000	07/15/09	07/10/09	07/15/09	09/04/09	\$2,790,000		
Flowood, City of	Market Street Tax Increment Finance District Project	07/15/09		\$3,800,000	07/15/09	07/10/09	07/15/09	10/21/09	\$2,700,000		
Three Rivers Solid Waste Management Authority	Solid Waste Refunding	07/15/09		\$3,500,000	07/15/09	07/10/09	07/15/09				
Harrison County	Highway construction (MDOT)	07/22/09		\$80,000,000	07/22/09	07/17/09	07/22/09	08/26/09	\$72,785,000		
Jackson County	Water Improvements	08/19/09		\$25,000,000	11/18/09	11/13/09	12/15/09		\$24,000,000		
Alcorn County	Various public improvements	08/19/09		\$30,000,000	08/19/09	08/14/09	08/19/09	10/30/09	\$22,700,000	√	
Jackson County	Refund 2008A Singing River Hospital Project	09/09/09		\$53,000,000	09/09/09	09/04/09	10/14/09	10/27/09	\$50,735,000	√	
Harrison County	Refund all or part of certain outstanding bonds (Series A&B)	11/18/09	12/09/09 Inc. 5 mil.	\$75,000,000	12/09/09	12/04/09	12/09/09	01/28/10	\$70,400,000		
Harrison County	Refund all or part of certain outstanding bonds (Series C)	12/09/09		\$17,000,000	01/13/10	01/08/10	01/13/10	02/23/10	\$9,970,000		
Harrison County	Establish, develop and land purchase for Ind. Park (Series D)	01/13/10		\$8,500,000	02/10/10	02/05/10	02/10/10	03/23/10	\$7,885,000		
DeSoto County	MDOT Highway project	01/13/10		\$170,000,000	02/10/10	02/05/10	02/10/10	03/24/10	\$161,060,000		
Tunica County	Economic Development & Airport Project	02/10/10		\$4,900,000	02/10/10	02/05/10	02/10/10	04/27/10	\$4,900,000		
Moss Point, City of	Capital Improvements	03/10/10		\$5,000,000	04/14/10	04/09/10	04/14/10	06/23/10	\$3,000,000		
Meridian, City of	Refund '95, '97 & 2000 Water/Sewer Revenue Bonds	03/10/10		\$5,850,000	04/14/10	04/09/10	04/14/10				
D'Iberville, City of	Refunding of 1998 MDB Special Obligation Bonds	04/14/10		\$4,950,000	04/14/10	04/09/10	04/14/10	05/10/10	\$4,835,000	√	
Moss Point, City of	Capital Improvements	04/14/10		\$5,000,000	04/14/10	04/09/10	04/14/10				
Tunica County	Refunding \$12mil. MDB 2003 Public Imp. Bonds	04/14/10		\$10,500,000	04/14/10	04/09/10	04/14/10	06/09/10	\$9,850,000		
Greenville, City of	Water/Sewer Improvements	04/14/10		\$2,000,000	04/14/10	04/09/10	04/14/10	05/18/10	\$2,000,000		
Hinds County	Capital Improvements	04/14/10		\$2,500,000	04/14/10	04/09/10	04/14/10	06/02/10	\$2,500,000		
Mississippi Department of Corrections	Refund for 2008C Marshall Cty & 2008D Wilkinson Cty	04/14/10		\$60,000,000	04/14/10	04/09/10	04/14/10	05/21/10	\$38,675,000		
Mississippi Department of Corrections	Refund for 2008A Walnut Grove & 2008B East Mississippi	06/09/10		\$225,000,000	06/09/10	06/04/10	06/09/10	07/20/10	\$162,410,000		
Jackson, City of	Refunding and restructuring of existing General Obl. Debt	07/14/10		\$30,000,000	08/10/10	08/06/10	08/10/10	09/22/10	\$23,665,000		
Harrison County	Refund all or part of Series 2001 Public Improvement project	08/10/10		\$3,000,000							
Oktoberbeha County	Hospital improvements	08/10/10		\$6,500,000	08/10/10	08/06/10	08/10/10	09/30/10	\$6,500,000		
Flowood, City of	Refund outstanding water & sewer bonds, Series 1998	09/08/10		\$6,400,000	10/13/10	10/08/10	10/13/10	12/08/10	\$5,730,000		
Flowood, City of	Restructure outstanding POOL bonds	09/08/10		\$5,000,000	10/13/10	10/08/10	10/13/10				
Tunica County	Refund outstanding recreational facilities bonds	09/08/10		\$5,800,000							
West Point, City of	Refund of revenue bonds, series 1998	09/08/10		\$5,650,000							

MISSISSIPPI DEVELOPMENT BANK

07/24/2012 :DATE

POLITICAL ENTITY	PROJECT	** DATE OF	ADDITIONAL	AMOUNT	DATE OF CREDIT	DATE OF JOINT	DATE			MORAL OB.	LOCAL REP. PRESENT
		ACKNOWLEDGEMENT	INDUCEMENT	OF ACKNOWLEDGEMENT	REVIEW COMMITTEE (Est. 8/21/96)	OVERSIGHT COMMITTEE	DOCUMENTS ADOPTED	DATE CLOSED	AMOUNT CLOSED		
Horn Lake, City of	Refund recreational facilities bonds, series 2001	09/08/10		\$6,000,000	12/07/11	12/02/11	12/07/11	03/28/12	\$5,185,000	√	
Diamond Lakes Utilities & Improvement District	Refund/Restructure outstanding bonds, dated 1997A	09/08/10		\$10,500,000	09/08/10	09/03/10	09/08/10	10/27/10	\$10,050,000		
D'Iberville, City of	Water/Sewer Improvements	10/13/10		\$2,900,000	11/10/10	11/05/10	11/10/10	02/15/11	\$2,875,000	√	
DeSoto County	County Building Improvements	10/13/10		\$5,000,000							
Attala County	Monfort Jones Memorial Hospital Improvements	10/13/10		\$6,500,000	04/13/11	04/08/11	04/13/11	05/26/11	\$6,500,000	√	
Magnolia Regional Health Center	Refunding & Hospital Improvements	10/13/10		\$70,000,000							
Yazoo City, City of	Public Improvements	10/13/10		\$2,650,000	11/10/10	11/05/10	11/10/10	12/16/10	\$2,650,000		
Hinds Community College District	Capital Improvements - Raymond Campus	10/13/10		\$21,000,000	11/10/10	11/05/10	11/10/10	03/31/11	\$18,330,000		
Lowndes County	Public Improvements	10/13/10		\$7,750,000	11/10/10	11/05/10	11/10/10	02/08/11	\$7,750,000		
Kilmichael Hospital	Construct, Expand/Equip of a Medical Office Clinic for the Hosp.	10/13/10		\$1,426,000	12/01/10	11/26/10	12/01/10				
Columbus, City of	Public Improvements & Refunding	10/13/10		\$8,900,000	11/10/10	11/05/10	11/10/10	11/30/10	\$8,900,000		
Tishomingo County	Purchase Land/Construct Correctional Facility	10/13/10		\$5,200,000	12/01/10	11/26/10	12/01/10	12/23/10	\$5,200,000		
Tunica County Utility District	Refunding of Robinsonville Commerce Utility, Series 1998	11/10/10		\$11,500,000	12/01/10	11/26/10	12/01/10	12/28/10	\$10,395,000		
Monroe County	Refund County's 2001A & 2001B Bond Issues (Series A)	11/10/10		\$5,250,000	03/09/11	03/04/11	03/09/11	04/26/11	\$3,020,000		
Monroe County	Refund County's 2001A & 2001B Bond Issues (Series B)	NA		\$0	NA	NA	NA	06/09/11	\$1,285,000		
Jones County	Hospital Improvements	01/12/11		\$11,500,000	02/09/11	02/04/11	02/09/11	04/21/11	\$5,800,000		
George County	Refunding of the 2001 Urban Renewal Bonds	01/12/11		\$4,500,000	02/09/11	02/04/11	02/09/11	03/24/11	\$4,065,000	√	
Jackson, City of	Refunding of the 2002 Water & Sewer bonds	01/12/11		\$50,000,000	02/09/11	02/04/11	02/09/11	08/18/11	\$49,285,000		
Mississippi Transportation Commission (State Aid Division)	Refunding of Outstanding Pool Loans	01/12/11		\$18,500,000	02/09/11	02/04/11	02/09/11	03/10/11	\$17,016,202		
Magnolia Regional Health Center	Hospital Revenue Refunding	02/09/11		\$83,000,000	04/13/11	04/08/11	04/13/11	05/12/11	\$82,945,000		
Mississippi Department of Rehabilitation Services	Facilities Improvements	04/13/11		\$9,000,000	06/08/11	06/03/11	06/08/11	09/28/11	\$7,000,000	√	
Jackson County	Hospital Improvements	04/13/11		\$45,000,000	06/08/11	06/03/11	06/08/11	07/27/11	\$36,610,000		
Jackson Redevelopment Authority	Building Improvements & Refunding	04/13/11		\$10,000,000	05/18/11	05/13/11	05/18/11	06/01/11	\$9,910,000		
D'Iberville, City of	Refunding & purchase property for redevelopment	05/18/11		\$5,000,000	07/12/11	07/08/11	07/12/11	08/17/11	\$4,000,000		
Harrison County Utility Authority	Refunding	05/18/11		\$113,825,000	05/18/11	05/18/11	05/24/11	06/23/11	\$113,825,000	√	
Canton, City of	Capital Improvements & Refunding	05/18/11		\$10,000,000	06/08/11	06/03/11	07/12/11	08/10/11	\$7,180,000		
Diamondhead Water & Sewer District	Refunding & Water & Sewer	06/08/11		\$20,000,000							
Adams County	Port & Capital Improvements	07/12/11		\$3,300,000	08/10/11	08/05/11	08/10/11				
Greene County	Hospital Improvements	08/10/11		\$6,000,000	09/14/11	09/09/11	09/14/11	11/30/11	\$4,550,000	√	
Columbia, City of	Capital Improvements	10/12/11		\$3,500,000	11/09/11	11/04/11	11/09/11	12/29/11	\$3,500,000		
Lowndes County	Land acquisition	10/12/11		\$13,000,000	11/09/11	11/04/11	11/09/11	12/08/11	\$13,000,000		
Flowood, City of	Refunding of Outstanding Pool Loans	10/21/11		\$21,000,000	10/21/11	10/07/11	10/21/11	11/22/11	\$19,080,000		X
Gautier, City of	Refunding of the 2001 Water & Sewer bonds	11/09/11		\$11,000,000	03/21/12	03/16/12	03/21/12				X
Pearl, City of	Equipment & Facilities Improvements	11/09/11		\$3,000,000	12/07/11	12/02/11	12/07/11	12/28/11	\$3,000,000	√	
Hattiesburg, City of	Water & Sewer Improvements	11/09/11		\$12,500,000	01/11/12	01/06/12	01/11/12	03/29/12	\$12,500,000		X
Hinds County	Road & Bridge Improvements	11/09/11		\$50,000,000							
Hinds County	Refunding	11/09/11		\$8,000,000							
Jones County	Hospital improvements	12/07/11		\$4,500,000	01/11/12	01/06/12	01/11/12	02/28/12	\$4,335,000		X
Meridian, City of	Capital Improvements	12/07/11		\$4,500,000	02/08/12	02/03/12	02/08/12	04/12/12	\$4,500,000		X
Lauderdale County	Capital Improvements	12/07/11		\$10,000,000	02/08/12	02/03/12	02/08/12	04/12/12	\$10,000,000		
Bolivar County	Refunding of the 2002 A&B Correctional Facility bonds	02/08/12		\$6,650,000	03/21/12	03/16/12	03/21/12	05/03/12	\$6,365,000	√	X
Smithville, Town of	Capital Improvements	02/08/12		\$500,000							
Gulport, City of	Capital Improvements	03/21/12		\$10,000,000	06/06/12	06/01/12	06/06/12				
Tunica County	Refunding of the 2005 MDOT project	03/21/12		\$40,000,000	03/21/12	03/16/12	03/12/12	06/06/12	\$28,680,000		X

* No resolution of Intent require, amount provided in documents/ ** Intent Resolution prior to 12/17/97/ *** See individual projects list

MISSISSIPPI DEVELOPMENT BANK
(Capital Projects & Equipment Acquisition Program)

07/24/2012 :DATE

POLITICAL ENTITY	PROJECT	** DATE OF	AMOUNT	DATE OF CREDIT	DATE	DATE	AMOUNT	POOL
		ACKNOWLEDGEMENT	OF ACKNOWLEDGEMENT	REVIEW COMMITTEE (Est. 8/21/96)	DOCUMENTS ADOPTED			
						CLOSED	CLOSED	YEAR 1999A
Harrison County Board of Supervisors	Juvenile Detention Center	01/20/99	\$9,000,000	04/21/99	04/21/99	05/27/99	\$9,000,000	\$9,000,000
Tupelo, City of	Water & Sewer System Improvement	12/08/99	\$7,500,000	12/08/99	12/08/99	01/14/00	\$7,500,000	\$7,500,000
Ridgeland, City of	Water & Sewer System Improvement	02/16/00	\$5,000,000	02/16/00	02/16/00	03/31/00	\$5,000,000	\$5,000,000
Flowood, City of	Water & Sewer System Improvement	06/14/00	\$5,000,000	04/12/00	06/14/00	07/26/00	\$4,500,000	\$4,500,000
Bolivar County	Improvements & equipment purchases	08/18/00	\$4,000,000	08/18/00	08/18/00	08/24/00	\$4,000,000	\$4,000,000
DeSoto County	Improvements & equipment purchases	08/18/00	\$10,000,000	08/18/00	08/18/00	10/09/00	\$10,000,000	\$10,000,000
Mississippi Department of Transportation*	MDOT - Road construction projects	9/13/00/3/19/03	\$35,000,000	03/19/03	03/19/03	06/23/03	\$35,000,000	\$7,000,000
Gulfport, City of	Building/Water & Sewer Improvement	10/18/00	\$10,000,000	10/18/00	10/18/00	12/01/00	\$7,500,000	\$7,500,000
Harrison County	Construct & equip. 911 System	11/15/00	\$15,000,000	11/15/00	11/15/00	12/18/00	\$15,000,000	\$15,000,000
Biloxi, City of	Water, Sewer, Road & Other Improvement	12/13/00	\$10,000,000	12/13/00	12/13/00	01/04/01	\$10,000,000	\$10,000,000
Madison County	Jail, building, road & bridge Improvements	01/17/01	\$13,000,000	01/17/01	01/17/01	03/06/01	\$13,000,000	
Lee County	Improvements & equipment purchases	01/17/01	\$5,000,000	01/17/01	01/17/01	01/30/01	\$5,000,000	\$5,000,000
Gulfport, City of	Building/Water & Sewer Improvement	10/18/00	\$2,500,000	10/18/00	10/18/00	02/05/01	\$2,500,000	\$2,500,000
Southern Regional Wastewater Manangement District	Building/Water & Sewer Improvement	03/14/01	\$1,003,084.15	03/14/01	03/14/01	03/20/01	\$1,003,084	\$1,003,084
Madison, City of	Building/Water & Sewer Improvement	04/18/01	\$4,000,000	04/18/01	04/18/01	05/08/01	\$4,000,000	
Hinds Community College District	Energy efficient equipment	08/15/01	\$6,000,000	08/15/01	09/19/01	10/03/01	\$6,000,000	
Madison County	Medical Center	09/19/01	\$3,500,000	09/19/01	09/19/01	09/27/01	\$3,500,000	
Harrison County	Building Construction	10/17/01	\$3,000,000	10/17/01	10/17/01	10/29/01	\$3,000,000	
Tunica County	Various improvements	02/20/02	\$6,000,000	02/20/02	02/20/02	04/01/02	\$6,000,000	
Flowood, City of	Recreation complex	04/24/02	\$8,700,000	04/24/02	04/24/02	05/31/02	\$2,700,000	
Columbus, City of	Various city improvements	04/24/02	\$5,000,000	04/24/02	04/24/02	05/06/02	\$5,000,000	
DeSoto County	Various improvements	04/24/02	\$10,000,000	04/24/02	04/24/02	06/07/02	\$10,000,000	
Pearl, City of	Various improvements	04/24/02	\$8,000,000	04/24/02	04/24/02	07/12/02	\$4,500,000	
Pearl, City of	Various improvements	04/24/02		04/24/02	04/24/02	06/28/05	\$3,500,000	
Southaven, City of	Various improvements	04/24/02	\$5,000,000	04/24/02	04/24/02	06/07/02	\$5,000,000	
Meridian, City of	Various improvements	04/24/02	\$10,000,000	04/24/02	04/24/02	05/10/02	\$10,000,000	
Madison County	Road and Bridge	08/21/02	\$7,000,000	08/21/02	08/21/02	09/17/02	\$7,000,000	
Laurel, City of	Various improvements	10/16/02	\$5,000,000	10/16/02	10/16/02	11/21/02	\$5,000,000	
Hattiesburg, City of	Various improvements	12/18/02	\$10,000,000	11/20/02	09/17/03	10/08/03	\$3,000,000	
Hattiesburg, City of	Various improvements	12/18/02		11/20/02	11/19/03	12/18/03	\$7,000,000	\$7,000,000
Harrison County	Various improvements	12/18/02	\$5,000,000	12/18/02	12/18/02	01/27/03	\$5,000,000	
Hancock County	Various improvements	01/22/03	\$2,500,000	01/22/03	01/22/03	06/19/03	\$2,500,000	
Flowood, City of	Various improvements	05/14/03	\$13,000,000	06/18/03	06/18/03	07/07/03	\$7,000,000	\$7,000,000
Flowood, City of	Various improvements	05/14/03		06/18/03	06/18/03	10/03/03	\$3,000,000	
Flowood, City of	Various improvements	05/14/03		11/19/03	11/19/03	12/30/03	\$3,000,000	\$3,000,000
Madison, City of	Various improvements	09/17/03	\$1,000,000	09/17/03	09/17/03	11/13/03	\$1,000,000	
Harrison County	Various improvements	02/18/04	\$15,000,000	02/18/04	02/18/04	03/01/04	\$15,000,000	\$15,000,000
Hinds Community College District	Energy efficient improvements	05/17/04	\$1,000,000	05/17/04	05/17/04	06/10/04	\$1,000,000	\$1,000,000
Hattiesburg, City of	Various improvements	07/21/04	\$3,000,000	07/21/04	07/21/04	09/20/04	\$3,000,000	
Madison County	Various improvements	07/21/04	\$15,000,000	07/21/04	07/21/04	07/27/04	\$15,000,000	\$4,650,000

MISSISSIPPI DEVELOPMENT BANK
(Capital Projects & Equipment Acquisition Program)

07/24/2012 :DATE

POLITICAL ENTITY	PROJECT	** DATE OF	AMOUNT	DATE OF CREDIT	DATE	DATE	AMOUNT	POOL
		ACKNOWLEDGEMENT	OF ACKNOWLEDGEMENT	REVIEW COMMITTEE (Est. 8/21/96)	DOCUMENTS ADOPTED			
						CLOSED	CLOSED	YEAR 1999A
Southern Regional Wastewater Manangement District	Various improvements	07/21/04	\$3,400,000	07/21/04	07/21/04	10/12/04	\$3,400,000	\$1,900,000
West Rankin Metropolitan Sewer Authority	Various improvements	02/16/05	\$3,000,000	02/16/05	02/16/05	07/05/05	\$3,000,000	
Jackson, City of	Parks & Recreation	04/14/05	\$1,050,000	04/14/05	04/14/05	06/16/05	\$1,050,000	\$1,050,000
Madison, City of	Various improvements	05/11/05	\$3,000,000	05/11/05	05/11/05	07/06/05	\$2,000,000	\$1,000,000
Madison, City of	Various improvements	05/11/05	\$0	05/11/05	05/11/05	12/07/06	\$1,000,000	\$1,000,000
West Rankin Metropolitan Sewer Authority	Sewer & Drainage improvements	06/14/06	\$2,000,000	06/14/06	06/14/06	08/01/06	\$2,000,000	
Madison, City of	Various improvements	06/14/06	\$3,000,000	06/14/06	06/14/06	08/16/06	\$3,000,000	
Hattiesburg, City of	Improvements & equipment purchases	07/12/06	\$2,200,000	07/12/06	07/12/06	09/06/06	\$2,200,000	\$2,200,000
Pearl, City of	Various improvements	09/20/06	\$3,000,000	09/20/06	10/11/06	10/23/06	\$3,000,000	
Mississippi Department of Finance & Administration	Purchase, renovate & equip 3 office building for state use	01/17/07	\$11,500,000	01/17/07	01/17/07	02/27/07	\$7,500,000	
Hattiesburg, City of	Various improvements	08/14/07	\$3,000,000	08/14/07	10/08/08	12/22/08	\$3,000,000	
Jackson, City of	Various improvements	09/12/07	\$3,450,000	09/12/07	09/12/07	09/21/07	\$3,450,000	\$3,450,000
Harrison County	Jail improvements	03/12/08	\$10,000,000	03/12/08	03/12/08	04/08/08	\$10,000,000	\$2,000,000
Columbus Light & Water Department	Acquisition, improvements of the city's electrical system	04/09/08	\$10,000,000	11/14/07	04/09/08	05/07/08	\$10,000,000	
Tunica County	Capital improvements	05/21/08	\$10,000,000	05/21/08	05/21/08	05/22/08	\$10,000,000	
DeSoto County	Capital improvements	05/21/08	\$5,000,000	05/21/08	05/21/08	08/08/08	\$5,000,000	
Diamondhead Water & Sewer District	Various improvements	06/11/08	\$16,000,000	06/11/08	06/11/08	12/10/08	\$2,700,000	\$2,700,000
Diamondhead Water & Sewer District	Various improvements	06/11/08	\$0	06/11/08	06/11/08	02/16/09	\$5,300,000	\$5,300,000
Flowood, City of	Construct & equip 2 fire station & other related purposes	09/10/08	\$8,000,000	09/10/08	09/10/08	10/01/08	\$8,000,000	
Biloxi, City of	Various improvements	07/15/09	\$5,000,000	07/15/09	07/15/09	10/22/09	\$4,500,000	
Flowood, City of	Various capital improvements	02/10/10	\$18,000,000	02/10/10	02/10/10	04/06/10	\$18,000,000	
State of Mississippi	Various capital improvements/projects	03/10/10	\$50,000,000	03/10/10	03/10/10	04/27/10	\$15,750,000	
State of Mississippi	Various capital improvements/projects	03/10/10	\$0	03/10/10	03/10/10	09/01/10	\$9,050,000	\$2,190,000
Harrison County	Various capital improvements/projects	08/10/10	\$10,000,000					

*Additional \$5,000,000 inducment approved on 3/19/03

POOL	
YEAR	LOCAL REP.
2001A	PRESENT

\$28,000,000

\$13,000,000

\$4,000,000

\$6,000,000

\$3,500,000

\$3,000,000

\$6,000,000

\$2,700,000

\$5,000,000

\$10,000,000

\$4,500,000

\$3,500,000

\$5,000,000

\$10,000,000

\$7,000,000

\$5,000,000

\$3,000,000

\$5,000,000

\$2,500,000

\$3,000,000

\$1,000,000

\$3,000,000

\$10,350,000

POOL	
YEAR	LOCAL REP.
2001A	PRESENT

\$3,000,000

\$1,000,000

\$2,000,000
\$3,000,000

\$3,000,000
\$7,500,000
\$3,000,000

\$8,000,000
\$10,000,000
\$10,000,000
\$5,000,000

\$8,000,000
\$4,500,000
\$18,000,000
\$15,750,000
\$6,860,000